



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form 990

Return of Organization Exempt From Income Tax

OMB No 1545-0047

2013

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

- ▶ Do not enter Social Security numbers on this form as it may be made public.
▶ Information about Form 990 and its instructions is at www.irs.gov/form990.

A For the 2013 calendar year, or tax year beginning 7/1/2013, and ending 6/30/2014	
B Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	C Name of organization University of New Hampshire Foundation, Inc. Doing Business As Number and street (or P O box if mail is not delivered to street address) Room/suite Elliott Alumni Ctr 9 Edgewood Rd City or town State ZIP code Durham NH 03824 Foreign country name Foreign province/state/county Foreign postal code F Name and address of principal officer Erik Gross Elliott Alumni Ctr, 9 Edgewood Road, Durham, NH 03824
D Employer identification number 02-0437506 E Telephone number (603) 862-1584 G Gross receipts \$ 82,835,000	
H(a) Is this a group return for subordinates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No H(b) Are all subordinates included? <input type="checkbox"/> Yes <input type="checkbox"/> No If "No," attach a list (see instructions)	
I Tax-exempt status <input checked="" type="checkbox"/> 501(c)(3) <input type="checkbox"/> 501(c) () (insert no) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527	
J Website: www.foundation.unh.edu H(c) Group exemption number ▶	
K Form of organization <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other ▶ L Year of formation 1989 M State of legal domicile NH	

Part I Summary

Activities & Governance	1	Briefly describe the organization's mission or most significant activities: UNHF is an independent entity whose primary purpose is to coordinate the acquisition of private support, with a particular emphasis on building endowment for the benefit of the University of New Hampshire.	
	2	Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets.	
	3	Number of voting members of the governing body (Part VI, line 1a)	3 24
	4	Number of independent voting members of the governing body (Part VI, line 1b)	4 22
	5	Total number of individuals employed in calendar year 2013 (Part V, line 2a)	5 See Sch O
	6	Total number of volunteers (estimate if necessary)	6 22
	7a	Total unrelated business revenue from Part VIII, column (C), line 12	7a 0
7b	Net unrelated business taxable income from Form 990-T, line 34	7b 7,244	
Revenue	8	Contributions and grants (Part VIII, line 1h)	Prior Year 33,591,000 Current Year 22,722,000
	9	Program service revenue (Part VIII, line 2g)	0 0
	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	4,113,000 4,245,000
	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	0 0
	12	Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)	37,704,000 26,967,000
	13	Grants and similar amounts paid (Part IX, column (A), lines 1–3)	0 0
	14	Benefits paid to or for members (Part IX, column (A), line 4)	0 0
	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)	4,365,000 4,237,000
	16a	Professional fundraising fees (Part IX, column (A), line 11a)	0 0
	16b	Total fundraising expenses (Part IX, column (D), line 25)	4,023,000 0
	17	Other expenses (Part IX, column (A), lines 11a–11c, 11d–11f, 11g–11i, 11j–11k, 11l–11m, 11n–11o, 11p–11q, 11r–11s, 11t–11u, 11v–11w, 11x–11y, 11z–11aa, 11ab–11ac, 11ad–11ae, 11af–11ag, 11ah–11ai, 11aj–11ak, 11al–11am, 11an–11ao, 11ap–11aq, 11ar–11as, 11at–11au, 11av–11aw, 11ax–11ay, 11az–11ba, 11bb–11bc, 11bd–11be, 11bf–11bg, 11bh–11bi, 11bj–11bk, 11bl–11bm, 11bn–11bo, 11bp–11bq, 11br–11bs, 11bt–11bu, 11bv–11bw, 11bx–11by, 11bz–11ca, 11cb–11cc, 11cd–11ce, 11cf–11cg, 11ch–11ci, 11cj–11ck, 11cl–11cm, 11cn–11co, 11cp–11cq, 11cr–11cs, 11ct–11cu, 11cv–11cw, 11cx–11cy, 11cz–11da, 11db–11dc, 11dd–11de, 11df–11dg, 11dh–11di, 11dj–11dk, 11dl–11dm, 11dn–11do, 11dp–11dq, 11dr–11ds, 11dt–11du, 11dv–11dw, 11dx–11dy, 11dz–11ea, 11eb–11ec, 11ed–11ee, 11ef–11eg, 11eh–11ei, 11ej–11ek, 11el–11em, 11en–11eo, 11ep–11eq, 11er–11es, 11et–11eu, 11ev–11ew, 11ex–11ey, 11ez–11fa, 11fb–11fc, 11fd–11fe, 11ff–11fg, 11fh–11fi, 11fj–11fk, 11fl–11fm, 11fn–11fo, 11fp–11fq, 11fr–11fs, 11ft–11fu, 11fv–11fw, 11fx–11fy, 11fz–11ga, 11gb–11gc, 11gd–11ge, 11gf–11gg, 11gh–11gi, 11gj–11gk, 11gl–11gm, 11gn–11go, 11gp–11gq, 11gr–11gs, 11gt–11gu, 11gv–11gw, 11gx–11gy, 11gz–11ha, 11hb–11hc, 11hd–11he, 11hf–11hg, 11hh–11hi, 11hj–11hk, 11hl–11hm, 11hn–11ho, 11hp–11hq, 11hr–11hs, 11ht–11hu, 11hv–11hw, 11hx–11hy, 11hz–11ia, 11ib–11ic, 11id–11ie, 11if–11ig, 11ih–11ii, 11ij–11ik, 11il–11im, 11in–11io, 11ip–11iq, 11ir–11is, 11it–11iu, 11iv–11iw, 11ix–11iy, 11iz–11ja, 11jb–11jc, 11jd–11je, 11jf–11jg, 11jh–11ji, 11jj–11jk, 11jl–11jm, 11jn–11jo, 11jp–11jq, 11jr–11js, 11jt–11ju, 11jv–11jw, 11jx–11jy, 11jz–11ka, 11kb–11kc, 11kd–11ke, 11kf–11kg, 11kh–11ki, 11kj–11kk, 11kl–11km, 11kn–11ko, 11kp–11kq, 11kr–11ks, 11kt–11ku, 11kv–11kw, 11kx–11ky, 11kz–11la, 11lb–11lc, 11ld–11le, 11lf–11lg, 11lh–11li, 11lj–11lj, 11ll–11lm, 11ln–11lo, 11lp–11lp, 11lr–11lr, 11lt–11lt, 11lv–11lv, 11lx–11lx, 11ly–11ly, 11lz–11za, 11za–11zb, 11zc–11zc, 11zd–11zd, 11ze–11ze, 11zf–11zf, 11zg–11zg, 11zh–11zh, 11zi–11zi, 11zj–11zj, 11zk–11zk, 11zl–11zl, 11zm–11zm, 11zn–11zn, 11zo–11zo, 11zp–11zp, 11zr–11zr, 11zs–11zs, 11zt–11zt, 11zv–11zv, 11zx–11zx, 11zy–11zy, 11zz–11zz, 11aa–11aa, 11ab–11ab, 11ac–11ac, 11ad–11ad, 11ae–11ae, 11af–11af, 11ag–11ag, 11ah–11ah, 11ai–11ai, 11aj–11aj, 11ak–11ak, 11al–11al, 11am–11am, 11an–11an, 11ao–11ao, 11ap–11ap, 11aq–11aq, 11ar–11ar, 11as–11as, 11at–11at, 11au–11au, 11av–11av, 11aw–11aw, 11ax–11ax, 11ay–11ay, 11az–11az, 11ba–11ba, 11bb–11bb, 11bc–11bc, 11bd–11bd, 11be–11be, 11bf–11bf, 11bg–11bg, 11bh–11bh, 11bi–11bi, 11bj–11bj, 11bk–11bk, 11bl–11bl, 11bm–11bm, 11bn–11bn, 11bo–11bo, 11bp–11bp, 11bq–11bq, 11br–11br, 11bs–11bs, 11bt–11bt, 11bu–11bu, 11bv–11bv, 11bw–11bw, 11bx–11bx, 11by–11by, 11bz–11bz, 11ca–11ca, 11cb–11cb, 11cc–11cc, 11cd–11cd, 11ce–11ce, 11cf–11cf, 11cg–11cg, 11ch–11ch, 11ci–11ci, 11cj–11cj, 11ck–11ck, 11cl–11cl, 11cm–11cm, 11cn–11cn, 11co–11co, 11cp–11cp, 11cq–11cq, 11cr–11cr, 11cs–11cs, 11ct–11ct, 11cu–11cu, 11cv–11cv, 11cw–11cw, 11cx–11cx, 11cy–11cy, 11cz–11cz, 11da–11da, 11db–11db, 11dc–11dc, 11dd–11dd, 11de–11de, 11df–11df, 11dg–11dg, 11dh–11dh, 11di–11di, 11dj–11dj, 11dk–11dk, 11dl–11dl, 11dm–11dm, 11dn–11dn, 11do–11do, 11dp–11dp, 11dq–11dq, 11dr–11dr, 11ds–11ds, 11dt–11dt, 11du–11du, 11dv–11dv, 11dw–11dw, 11dx–11dx, 11dy–11dy, 11dz–11dz, 11ea–11ea, 11eb–11eb, 11ec–11ec, 11ed–11ed, 11ee–11ee, 11ef–11ef, 11eg–11eg, 11eh–11eh, 11ei–11ei, 11ej–11ej, 11ek–11ek, 11el–11el, 11em–11em, 11en–11en, 11eo–11eo, 11ep–11ep, 11eq–11eq, 11er–11er, 11es–11es, 11et–11et, 11eu–11eu, 11ev–11ev, 11ew–11ew, 11ex–11ex, 11ey–11ey, 11ez–11ez, 11fa–11fa, 11fb–11fb, 11fc–11fc, 11fd–11fd, 11fe–11fe, 11ff–11ff, 11fg–11fg, 11fh–11fh, 11fi–11fi, 11fj–11fj, 11fk–11fk, 11fl–11fl, 11fm–11fm, 11fn–11fn, 11fo–11fo, 11fp–11fp, 11fq–11fq, 11fr–11fr, 11fs–11fs, 11ft–11ft, 11fu–11fu, 11fv–11fv, 11fw–11fw, 11fx–11fx, 11fy–11fy, 11fz–11fz, 11ga–11ga, 11gb–11gb, 11gc–11gc, 11gd–11gd, 11ge–11ge, 11gf–11gf, 11gh–11gh, 11gi–11gi, 11gj–11gj, 11gk–11gk, 11gl–11gl, 11gm–11gm, 11gn–11gn, 11go–11go, 11gp–11gp, 11gq–11gq, 11gr–11gr, 11gs–11gs, 11gt–11gt, 11gu–11gu, 11gv–11gv, 11gw–11gw, 11gx–11gx, 11gy–11gy, 11gz–11gz, 11ha–11ha, 11hb–11hb, 11hc–11hc, 11hd–11hd, 11he–11he, 11hf–11hf, 11hg–11hg, 11hh–11hh, 11hi–11hi, 11hj–11hj, 11hk–11hk, 11hl–11hl, 11hm–11hm, 11hn–11hn, 11ho–11ho, 11hp–11hp, 11hq–11hq, 11hr–11hr, 11hs–11hs, 11ht–11ht, 11hu–11hu, 11hv–11hv, 11hw–11hw, 11hx–11hx, 11hy–11hy, 11hz–11hz, 11ia–11ia, 11ib–11ib, 11ic–11ic, 11id–11id, 11ie–11ie, 11if–11if, 11ig–11ig, 11ih–11ih, 11ii–11ii, 11ij–11ij, 11ik–11ik, 11il–11il, 11im–11im, 11in–11in, 11io–11io, 11ip–11ip, 11iq–11iq, 11ir–11ir, 11is–11is, 11it–11it, 11iu–11iu, 11iv–11iv, 11iw–11iw, 11ix–11ix, 11iy–11iy, 11iz–11iz, 11ja–11ja, 11jb–11jb, 11jc–11jc, 11jd–11jd, 11je–11je, 11jf–11jf, 11jg–11jg, 11jh–11jh, 11ji–11ji, 11jj–11jj, 11jk–11jk, 11jl–11jl, 11jm–11jm, 11jn–11jn, 11jo–11jo, 11jp–11jp, 11jq–11jq, 11jr–11jr, 11js–11js, 11jt–11jt, 11ju–11ju, 11jv–11jv, 11jw–11jw, 11jx–11jx, 11jy–11jy, 11jz–11jz, 11ka–11ka, 11kb–11kb, 11kc–11kc, 11kd–11kd, 11ke–11ke, 11kf–11kf, 11kg–11kg, 11kh–11kh, 11ki–11ki, 11kj–11kj, 11kl–11kl, 11km–11km, 11kn–11kn, 11ko–11ko, 11kp–11kp, 11kq–11kq, 11kr–11kr, 11ks–11ks, 11kt–11kt, 11ku–11ku, 11kv–11kv, 11kw–11kw, 11kx–11kx, 11ky–11ky, 11kz–11kz, 11la–11la, 11lb–11lb, 11lc–11lc, 11ld–11ld, 11le–11le, 11lf–11lf, 11lg–11lg, 11lh–11lh, 11li–11li, 11lj–11lj, 11lk–11lk, 11ll–11ll, 11lm–11lm, 11ln–11ln, 11lo–11lo, 11lp–11lp, 11lp–11lp, 11lr–11lr, 11lt–11lt, 11lv–11lv, 11lx–11lx, 11ly–11ly, 11lz–11lz, 11ma–11ma, 11mb–11mb, 11mc–11mc, 11md–11md, 11me–11me, 11mf–11mf, 11mg–11mg, 11mh–11mh, 11mi–11mi, 11mj–11mj, 11mk–11mk, 11ml–11ml, 11mn–11mn, 11mo–11mo, 11mp–11mp, 11mq–11mq, 11mr–11mr, 11ms–11ms, 11mt–11mt, 11mu–11mu, 11mv–11mv, 11mw–11mw, 11mx–11mx, 11my–11my, 11mz–11mz, 11na–11na, 11nb–11nb, 11nc–11nc, 11nd–11nd, 11ne–11ne, 11nf–11nf, 11ng–11ng, 11nh–11nh, 11ni–11ni, 11nj–11nj, 11nk–11nk, 11nl–11nl, 11nm–11nm, 11no–11no, 11np–11np, 11nq–11nq, 11nr–11nr, 11ns–11ns, 11nt–11nt, 11nu–11nu, 11nv–11nv, 11nw–11nw, 11nx–11nx, 11ny–11ny, 11nz–11nz, 11oa–11oa, 11ob–11ob, 11oc–11oc, 11od–11od, 11oe–11oe, 11of–11of, 11og–11og, 11oh–11oh, 11oi–11oi, 11oj–11oj, 11ok–11ok, 11ol–11ol, 11om–11om, 11on–11on, 11oo–11oo, 11op–11op, 11op–11op, 11or–11or, 11os–11os, 11ot–11ot, 11ou–11ou, 11ov–11ov, 11ow–11ow, 11ox–11ox, 11oy–11oy, 11oz–11oz, 11pa–11pa, 11pb–11pb, 11pc–11pc, 11pd–11pd, 11pe–11pe, 11pf–11pf, 11pg–11pg, 11ph–11ph, 11pi–11pi, 11pj–11pj, 11pk–11pk, 11pl–11pl, 11pm–11pm, 11pn–11pn, 11po–11po, 11pp–11pp, 11pp–11pp, 11pr–11pr, 11ps–11ps, 11pt–11pt, 11pu–11pu, 11pv–11pv, 11pw–11pw, 11px–11px, 11py–11py, 11pz–11pz, 11qa–11qa, 11qb–11qb, 11qc–11qc, 11qd–11qd, 11qe–11qe, 11qf–11qf, 11qg–11qg, 11qh–11qh, 11qi–11qi, 11qj–11qj, 11qk–11qk, 11ql–11ql, 11qm–11qm, 11qn–11qn, 11qo–11qo, 11qp–11qp, 11qp–11qp, 11qr–11qr, 11qs–11qs, 11qt–11qt, 11qu–11qu, 11qv–11qv, 11qw–11qw, 11qx–11qx, 11qy–11qy, 11qz–11qz, 11ra–11ra, 11rb–11rb, 11rc–11rc, 11rd–11rd, 11re–11re, 11rf–11rf, 11rg–11rg, 11rh–11rh, 11ri–11ri, 11rj–11rj, 11rk–11rk, 11rl–11rl, 11rm–11rm, 11rn–11rn, 11ro–11ro, 11rp–11rp, 11rp–11rp, 11rr–11rr, 11rs–11rs, 11rt–11rt, 11ru–11ru, 11rv–11rv, 11rw–11rw, 11rx–11rx, 11ry–11ry, 11rz–11rz, 11sa–11sa, 11sb–11sb, 11sc–11sc, 11sd–11sd, 11se–11se, 11sf–11sf, 11sg–11sg, 11sh–11sh, 11si–11si, 11sj–11sj, 11sk–11sk, 11sl–11sl, 11sm–11sm, 11sn–11sn, 11so–11so, 11sp–11sp, 11sp–11sp, 11sr–11sr, 11ss–11ss, 11st–11st, 11su–11su, 11sv–11sv, 11sw–11sw, 11sx–11sx, 11sy–11sy, 11sz–11sz, 11ta–11ta, 11tb–11tb, 11tc–11tc, 11td–11td, 11te–11te, 11tf–11tf, 11tg–11tg, 11th–11th, 11ti–11ti, 11tj–11tj, 11tk–11tk, 11tl–11tl, 11tm–11tm, 11tn–11tn, 11to–11to, 11tp–11tp, 11tp–11tp, 11tr–11tr, 11ts–11ts, 11tt–11tt, 11tu–11tu, 11tv–11tv, 11tw–11tw, 11tx–11tx, 11ty–11ty, 11tz–11tz, 11ua–11ua, 11ub–11ub, 11uc–11uc, 11ud–11ud, 11ue–11ue, 11uf–11uf, 11ug–11ug, 11uh–11uh, 11ui–11ui, 11uj–11uj, 11uk–11uk, 11ul–11ul, 11um–11um, 11un–11un, 11uo–11uo, 11up–11up, 11up–11up, 11ur–11ur, 11us–11us, 11ut–11ut, 11uu–11uu, 11uv–11uv, 11uw–11uw, 11ux–11ux, 11uy–11uy, 11uz–11uz, 11va–11va, 11vb–11vb, 11vc–11vc, 11vd–11vd, 11ve–11ve, 11vf–11vf, 11vg–11vg, 11vh–11vh, 11vi–11vi, 11vj–11vj, 11vk–11vk, 11vl–11vl, 11vm–11vm, 11vn–11vn, 11vo–11vo, 11vp–11vp, 11vp–11vp, 11vr–11vr, 11vs–11vs, 11vt–11vt, 11vu–11vu, 11vv–11vv, 11vw–11vw, 11wx–11wx, 11wy–11wy, 11wz–11wz, 11xa–11xa, 11xb–11xb, 11xc–11xc, 11xd–11xd, 11xe–11xe, 11xf–11xf, 11xg–11xg, 11xh–11xh, 11xi–11xi, 11xj–11xj, 11xk–11xk, 11xl–11xl, 11xm–11xm, 11xn–11xn, 11xo–11xo, 11xp–11xp, 11xp–11xp, 11xr–11xr, 11xs–11xs, 11xt–11xt, 11xu–11xu, 11xv–11xv, 11xw–11xw, 11xx–11xx, 11xy–11xy, 11xz–11xz, 11ya–11ya, 11yb–11yb, 11yc–11yc, 11yd–11yd, 11ye–11ye, 11yf–11yf, 11yg–11yg, 11yh–11yh, 11yi–11yi, 11yj–11yj, 11yk–11yk, 11yl–11yl, 11ym–11ym, 11yn–11yn, 11yo–11yo, 11yp–11yp, 11yp–11yp, 11yr–11yr, 11ys–11ys, 11yt–11yt, 11yu–11yu, 11yv–11yv, 11yw–11yw, 11zx–11zx, 11zy–11zy, 11zz–11zz, 11aa–11aa, 11ab–11ab, 11ac–11ac, 11ad–11ad, 11ae–11ae, 11af–11af, 11ag–11ag, 11ah–11ah, 11ai–11ai, 11aj–11aj, 11ak–11ak, 11al–11al, 11am–11am, 11an–11an, 11ao–11ao, 11ap–11ap, 11ap–11ap, 11ar–11ar, 11as–11as, 11at–11at, 11au–11au, 11av–11av, 11aw–11aw, 11ax–11ax, 11ay–11ay, 11az–11az, 11ba–11ba, 11bb–11bb, 11bc–11bc, 11bd–11bd, 11be–11be, 11bf–11bf, 11bg–11bg, 11bh–11bh, 11bi–11bi, 11bj–11bj, 11bk–11bk, 11bl–11bl, 11bm–11bm, 11bn–11bn, 11bo–11bo, 11bp–11bp, 11bp–11bp, 11br–11br, 11bs–11bs, 11bt–11bt, 11bu–11bu, 11bv–11bv, 11bw–11bw, 11bx–11bx, 11by–11by, 11bz–11bz, 11ca–11ca, 11cb–11cb, 11cc–11cc, 11cd–11cd, 11ce–11ce, 11cf–11cf, 11cg–11cg, 11ch–11ch, 11ci–11ci, 11cj–11cj, 11ck–11ck, 11cl–11cl, 11cm–11cm, 11cn–11cn, 11co–11co, 11cp–11cp, 11cp–11cp, 11cr–11cr, 11cs–11cs, 11ct–11ct, 11cu–11cu, 11cv–11cv, 11cw–11cw, 11cx–11cx, 11cy–11cy, 11cz–11cz, 11da–11da, 11db–11db, 11dc–11dc, 11dd–11dd, 11de–11de, 11df–11df, 11dg–11dg, 11dh–11dh, 11di–11di, 11dj–11dj, 11dk–11dk, 11dl–11dl, 11dm–11dm, 11dn–11dn, 11do–11do, 11dp–11dp, 11dp–11dp, 11dr–11dr, 11ds–11ds, 11dt–11dt, 11du–11du, 11dv–11dv, 11dw–11dw, 11dx–11dx, 11dy–11dy, 11dz–11dz, 11ea–11ea, 11eb–11eb, 11ec–11ec, 11ed–11ed, 11ee–11ee, 11ef–11ef, 11eg–11eg, 11eh–11eh, 11ei–11ei, 11ej–11ej, 11ek–11ek, 11el–11el, 11em–11em, 11en–11en, 11eo–11eo, 11ep–11ep, 11ep–11ep, 11er–11er, 11es–11es, 11et–11et, 11eu–11eu, 11ev–11ev, 11ew–11ew, 11ex–11ex, 11ey–11ey, 11fz–11fz, 11fa–11fa, 11fb–11fb, 11fc–11fc, 11fd–11fd, 11fe–11fe, 11ff–11ff, 11fg–11fg, 11fh–11fh, 11fi–11fi, 11fj–11fj, 11fk–11fk, 11fl–11fl, 11fm–11fm, 11fn–11fn, 11fo–11fo, 11fp–11fp, 11fp–11fp, 11fr–11fr, 11fs–11fs, 11ft–11ft, 11fu–11fu, 11fv–11fv, 11fw–11fw, 11fx–11fx, 11fy–11fy, 11fz–11fz, 11ga–11ga, 11gb–11gb, 11gc–11gc, 11gd–11gd, 11ge–11ge, 11gf–11gf, 11gh–11gh, 11gi–11gi, 11gj–11gj, 11gk–11gk, 11gl–11gl, 11gm–11gm, 11gn–11gn, 11go–11go, 11gp–11gp, 11gp–11gp, 11gr–11gr, 11gs–11gs, 11gt–11gt, 11gu–11gu, 11gv–11gv, 11gw–11gw, 11gx–11gx, 11gy–11gy, 11gz–11gz, 11ha–11ha, 11hb–11hb, 11hc–11hc, 11hd–11hd, 11he–11he, 11hf–11hf, 11hg–11hg, 11hh–11hh, 11hi–11hi, 11hj–11hj, 11hk–11hk, 11hl–11hl, 11hm–11hm, 11hn–11hn, 11ho–11ho, 11hp–11hp, 11hp–11hp, 11hr–11hr, 11hs–11hs, 11ht–11ht, 11hu–11hu, 11hv–11hv, 11hw–11hw, 11hx–11hx, 11hy–11hy, 11hz–11hz, 11ia–11ia, 11ib–11ib, 11ic–11ic, 11id–11id, 11ie–11ie, 11if–11if, 11ig–11ig, 11ih–11ih, 11ii–11ii, 11ij–11ij, 11ik–11ik, 11il–11il, 11im–11im, 11in–11in, 11io–11io, 11ip–11ip, 11ip–11ip, 11ir–11ir, 11is–11is, 11it–11it, 11iu–11iu, 11iv–11iv, 11iw–11iw, 11ix–11ix, 11iy–11iy, 11iz–11iz, 11ja–11ja, 11jb–11jb, 11jc–11jc, 11jd–11jd, 11je–11je, 11jf–11jf, 11jg–11jg, 11jh–11jh, 11ji–11ji, 11jj–11jj, 11jk–11jk, 11jl–11jl, 11jm–11jm, 11jn–11jn, 11jo–11jo, 11jp–11jp, 11jp–11jp, 11jr–11jr, 11js–11js, 11jt–11jt, 11ju–11ju, 11jv–11jv, 11jw–11jw, 11jx–11jx, 11jy–11jy, 11jz–11jz, 11ka–11ka, 11kb–11kb, 11kc–11kc, 11kd–11kd, 11ke–11ke, 11kf–11kf, 11kg–11kg, 11kh–11kh, 11ki–11ki, 11kj–11kj, 11kl–11kl, 11km–11km, 11kn–11kn, 11ko–11ko, 11kp–11kp, 11kp–11kp, 11kr–11kr, 11ks–11ks, 11kt–11kt, 11ku–11ku, 11kv–11kv, 11kw–11kw, 11kx–11kx, 11ky–11ky, 11kz–11kz, 11la–11la, 11lb–11lb, 11lc–11lc, 11ld–11ld, 11le–11le, 11lf–11lf, 11lg–11lg, 11lh–11lh, 11li–11li, 11lj–11lj, 11lk–11lk, 11lm–11lm, 11ln–11ln, 11lo–11lo, 11lp–11lp, 11lp–11lp, 11lr–11lr, 11lt–11lt, 11lv–11lv, 11lx–11lx, 11ly–11ly, 11lz–11lz, 11ma–11ma, 11mb–11mb, 11mc–11mc, 11md–11md, 11me–11me, 11mf–11mf, 11mg–11mg, 11mh–11mh, 11mi–11mi, 11mj–11mj, 11mk–11mk, 11ml–11ml, 11mn–11mn, 11mo–11mo, 11mp–11mp, 11mp–11mp, 11mr–11mr, 11ms–11ms, 11mt–11mt, 11mu–11mu, 11mv–11mv, 11mw–11mw, 11mx–11mx, 11my–11my, 11mz–11mz, 11na–11na, 11nb–11nb, 11nc–11nc, 11nd–1	

Part III**Statement of Program Service Accomplishments**Check if Schedule O contains a response or note to any line in this Part III ☐

1 Briefly describe the organization's mission:
 The University of New Hampshire Foundation is an independent entity whose primary purpose is to coordinate the acquisition of private support, with a particular emphasis on building endowment for the benefit of the University of New Hampshire.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No
 If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No
 If "Yes," describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses \$ 17,070,000 including grants of \$) (Revenue \$)
 The UNH Foundation secured and transferred \$10,644,000 in gifts to the University of New Hampshire. Additionally, UNHF distributed \$6,426,000 to UNH to support endowed programs.

4b (Code:) (Expenses \$ including grants of \$) (Revenue \$)

4c (Code:) (Expenses \$ including grants of \$) (Revenue \$)

4d Other program services. (Describe in Schedule O.)
 (Expenses \$ 0 including grants of \$ 0) (Revenue \$ 0)

4e Total program service expenses ▶ 17,070,000

Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	1 X	
2 Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)?	2 X	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	3	X
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II	4	X
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5	X
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6 X	
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7	X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III	8	X
9 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	9	X
10 Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V	10 X	
11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.		
a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI	11a	X
b Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b X	
c Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c	X
d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX	11d	X
e Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e X	
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f	X
12a Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII	12a X	
b Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b X	
13 Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13	X
14a Did the organization maintain an office, employees, or agents outside of the United States?	14a	X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV	14b	X
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV	15	X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16	X
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions)	17	X
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18	X
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19	X
20a Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a	X
b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b	

Part IV Checklist of Required Schedules (continued)

	Yes	No
21 Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or government on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>		X
22 Did the organization report more than \$5,000 of grants or other assistance to individuals in the United States on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i>		X
23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>	X	
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a</i>		X
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?		
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?		
d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?		
25a Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>		X
b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>		X
26 Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? <i>If so, complete Schedule L, Part II</i>		X
27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i>		X
28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):		
a A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>		X
b A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>		X
c An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? <i>If "Yes," complete Schedule L, Part IV</i>		X
29 Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i>	X	
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>	X	
31 Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>		X
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>		X
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>		X
34 Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1</i>	X	
35a Did the organization have a controlled entity within the meaning of section 512(b)(13)?		X
b If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>		
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>		X
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>		X
38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? Note. All Form 990 filers are required to complete Schedule O.	X	

Part V Statements Regarding Other IRS Filings and Tax ComplianceCheck if Schedule O contains a response or note to any line in this Part V. X

			Yes	No
1a Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable	1a	See Sch O		
b Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	1b	0		
c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c			
2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	2a	See Sch O		
b If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b		X	
Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file. (see instructions)				
3a Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a		X	
b If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule O	3b		X	
4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a			X
b If "Yes," enter the name of the foreign country: ▶ See instructions for filing requirements for FinCen Form 114, Report of Foreign Bank and Financial Accounts (FBAR)				
5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a			X
b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b			X
c If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5c			
6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?	6a			X
b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b			
7 Organizations that may receive deductible contributions under section 170(c).				
a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a		X	
b If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		X	
c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c			X
d If "Yes," indicate the number of Forms 8282 filed during the year	7d			
e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e			X
f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f			X
g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g			
h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h		X	
8 Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?	8			
9 Sponsoring organizations maintaining donor advised funds.				
a Did the organization make any taxable distributions under section 4966?	9a			
b Did the organization make a distribution to a donor, donor advisor, or related person?	9b			
10 Section 501(c)(7) organizations. Enter:				
a Initiation fees and capital contributions included on Part VIII, line 12	10a			
b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b			
11 Section 501(c)(12) organizations. Enter:				
a Gross income from members or shareholders	11a			
b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)	11b			
12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a			
b If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b			
13 Section 501(c)(29) qualified nonprofit health insurance issuers.				
a Is the organization licensed to issue qualified health plans in more than one state?	13a			
Note. See the instructions for additional information the organization must report on Schedule O.				
b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	13b			
c Enter the amount of reserves on hand	13c			
14a Did the organization receive any payments for indoor tanning services during the tax year?	14a			X
b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	14b			

Part VI

Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions. Check if Schedule O contains a response or note to any line in this Part VI. ☒ X

Section A. Governing Body and Management

		Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O.	24	
b	Enter the number of voting members included in line 1a, above, who are independent	22	
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2	X
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, or trustees, or key employees to a management company or other person?	3	X
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4	X
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5	X
6	Did the organization have members or stockholders?	6	X
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	7a	X
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	7b	X
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
a	The governing body?	8a	X
b	Each committee with authority to act on behalf of the governing body?	8b	X
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9	X

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

	Yes	No	
10a	Did the organization have local chapters, branches, or affiliates?	10a	X
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b	
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	X
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990.		
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	X
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	X
c	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done	12c	X
13	Did the organization have a written whistleblower policy?	13	X
14	Did the organization have a written document retention and destruction policy?	14	X
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
a	The organization's CEO, Executive Director, or top management official.	15a	X
b	Other officers or key employees of the organization	15b	X
	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).		
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a	X
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	16b	

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed **▶ NH**

18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.

☒ Own website ☐ Another's website ☒ Upon request ☐ Other (explain in Schedule O)

19 Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.

20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization: **▶ Erik Gross, Associate VP of Finance & Administration (603) 862-1584**
Elliott Alumni Center, 9 Edgewood Rd, Durham, NH 03824

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent ContractorsCheck if Schedule O contains a response or note to any line in this Part VII. ☐**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees****1a** Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) Mark Huddleston Director, President of UNH	6.00 34.00	X							507,863	49,504
(2) Deborah Dutton UNHF President	40.00 0.00	X		X				319,053		37,689
(3) Edward H. Dane Director	1.00 0.00	X								
(4) Harry Patten Director	1.00 0.00	X								
(5) David P. Brownell Director	1.00 0.00	X								
(6) Robert McGrath Director	1.00 0.00	X								
(7) Josephine Lamprey Director	1.00 0.00	X								
(8) Arnold Garron Director	1.00 0.00	X								
(9) David Greenlaw Director	1.00 0.00	X								
(10) John H. Morison III Director	1.00 0.00	X								
(11) Elizabeth R. Hilpman Director	1.00 0.00	X								
(12) Lawrence Howard Director	1.00 0.00	X								
(13) Ladd McQuade Director	1.00 0.00	X								
(14) Sarah C. Libbey Director	1.00 0.00	X								

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(15) Brian McCabe Director	1.00 0.00	X								
(16) Donald McLeod Director	1.00 0.00	X								
(17) Michael J. Pilot Director	1.00 0.00	X								
(18) Craig Rydin Vice Chair	6.00 0.00	X		X						
(19) R. Spencer Potts Director	1.00 0.00	X								
(20) Matthew Witkos Director	1.00 0.00	X								
(21) J. Morgan Rutman Director	1.00 0.00	X								
(22) Ellis Woodward Director	1.00 0.00	X								
(23) Frank R. Noonan Director	1.00 0.00	X								
(24) Lynne Dougherty Chair	6.00 0.00	X		X						
(25) Berrien Moore III Secretary	6.00 0.00	X		X						
1b Sub-total								319,053	507,863	87,193
c Total from continuation sheets to Part VII, Section A								635,771	210,019	177,281
d Total (add lines 1b and 1c)								954,824	717,882	264,474

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization **8**

3 Did the organization list any **former** officer, director, or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual **3** X

4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual **4** X

5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person **5** X

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
		0
		0
		0
		0
		0
2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization	0	

Part VIII Statement of RevenueCheck if Schedule O contains a response or note to any line in this Part VIII. ☐

		(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512-514
Contributions, Gifts, Grants and Other Similar Amounts	1a Federated campaigns	1a 3,981			
	b Membership dues	1b 0			
	c Fundraising events	1c 0			
	d Related organizations	1d 4,085,000			
	e Government grants (contributions)	1e 0			
	f All other contributions, gifts, grants, and similar amounts not included above	1f 18,633,019			
	g Noncash contributions included in lines 1a-1f. \$	2,518,978			
	h Total. Add lines 1a-1f	22,722,000			
Program Service Revenue	2a	Business Code			
	b		0		
	c		0		
	d		0		
	e		0		
	f All other program service revenue		0		
	g Total. Add lines 2a-2f		0		
Other Revenue	3 Investment income (including dividends, interest, and other similar amounts)		3,053,000		
	4 Income from investment of tax-exempt bond proceeds		0		
	5 Royalties		0		
		(i) Real (ii) Personal			
	6a Gross rents				
	b Less: rental expenses				
	c Rental income or (loss)	0 0			
	d Net rental income or (loss)		0		
	7a Gross amount from sales of assets other than inventory	(i) Securities (ii) Other			
		57,060,000 0			
	b Less: cost or other basis and sales expenses	55,868,000 0			
	c Gain or (loss)	1,192,000 0			
	d Net gain or (loss)		1,192,000		
	8a Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c). See Part IV, line 18	a 0			
	b Less: direct expenses	b 0			
	c Net income or (loss) from fundraising events		0		
	9a Gross income from gaming activities. See Part IV, line 19	a 0			
	b Less: direct expenses	b 0			
	c Net income or (loss) from gaming activities		0		
	10a Gross sales of inventory, less returns and allowances	a 0			
b Less: cost of goods sold	b 0				
c Net income or (loss) from sales of inventory		0			
Miscellaneous Revenue		Business Code			
11a		0			
b		0			
c		0			
d All other revenue		0			
e Total. Add lines 11a-11d		0			
12 Total revenue. See instructions		26,967,000	0	0	0

Part IX Statement of Functional Expenses*Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A)*Check if Schedule O contains a response or note to any line in this Part IX. ☐

	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.				
1 Grants and other assistance to governments and organizations in the United States. See Part IV, line 21	0			
2 Grants and other assistance to individuals in the United States. See Part IV, line 22	0			
3 Grants and other assistance to governments, organizations, and individuals outside the United States. See Part IV, lines 15 and 16	0			
4 Benefits paid to or for members	0			
5 Compensation of current officers, directors, trustees, and key employees	760,000		454,000	306,000
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)	2,456,000		452,000	2,004,000
7 Other salaries and wages	0			
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	232,000		35,000	197,000
9 Other employee benefits	600,000		91,000	509,000
10 Payroll taxes	189,000		38,000	151,000
11 Fees for services (non-employees).				
a Management	0			
b Legal	32,000		32,000	
c Accounting	23,000		23,000	
d Lobbying	0			
e Professional fundraising services. See Part IV, line 17	0			
f Investment management fees	52,000		52,000	
g Other. (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O.)	358,000		93,000	265,000
12 Advertising and promotion	0		0	0
13 Office expenses	297,000		98,000	199,000
14 Information technology	54,000		12,000	42,000
15 Royalties	0			
16 Occupancy	0			
17 Travel	412,000		168,000	244,000
18 Payments of travel or entertainment expenses for any federal, state, or local public officials	0			
19 Conferences, conventions, and meetings	17,000		5,000	12,000
20 Interest	53,000		53,000	0
21 Payments to affiliates	17,070,000	17,070,000		
22 Depreciation, depletion, and amortization	0	0	0	0
23 Insurance	15,000		13,000	2,000
24 Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
a Membership dues/fees	4,000		2,000	2,000
b Internal Allocations	90,000		21,000	69,000
c	0			
d	0			
e All other expenses Misc	181,000		160,000	21,000
25 Total functional expenses. Add lines 1 through 24e	22,895,000	17,070,000	1,802,000	4,023,000
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720)				

Part X Balance SheetCheck if Schedule O contains a response or note to any line in this Part X. ☐

		(A) Beginning of year		(B) End of year
Assets	1 Cash—non-interest-bearing	3,826,000	1	7,139,000
	2 Savings and temporary cash investments		2	
	3 Pledges and grants receivable, net	5,104,000	3	7,099,000
	4 Accounts receivable, net	0	4	0
	5 Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L		5	
	6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions) Complete Part II of Schedule L		6	
	7 Notes and loans receivable, net	0	7	0
	8 Inventories for sale or use		8	
	9 Prepaid expenses and deferred charges		9	
	10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D 10a 0			
	b Less: accumulated depreciation 10b 0	0	10c	0
	11 Investments—publicly traded securities	69,662,000	11	77,305,000
	12 Investments—other securities See Part IV, line 11	83,338,000	12	112,580,000
	13 Investments—program-related. See Part IV, line 11	0	13	0
	14 Intangible assets	0	14	0
	15 Other assets. See Part IV, line 11	0	15	0
16 Total assets. Add lines 1 through 15 (must equal line 34)	161,930,000	16	204,123,000	
Liabilities	17 Accounts payable and accrued expenses	74,000	17	58,000
	18 Grants payable		18	
	19 Deferred revenue		19	
	20 Tax-exempt bond liabilities		20	
	21 Escrow or custodial account liability. Complete Part IV of Schedule D		21	
	22 Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L		22	
	23 Secured mortgages and notes payable to unrelated third parties	0	23	0
	24 Unsecured notes and loans payable to unrelated third parties	0	24	0
	25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D	3,028,000	25	5,372,000
	26 Total liabilities. Add lines 17 through 25	3,102,000	26	5,430,000
Net Assets or Fund Balances	Organizations that follow SFAS 117 (ASC 958), check here <input type="checkbox"/> and complete lines 27 through 29, and lines 33 and 34.			
	27 Unrestricted net assets		27	
	28 Temporarily restricted net assets		28	
	29 Permanently restricted net assets		29	
	Organizations that do not follow SFAS 117 (ASC958), check here <input checked="" type="checkbox"/> and complete lines 30 through 34.			
	30 Capital stock or trust principal, or current funds		30	
	31 Paid-in or capital surplus, or land, building, or equipment fund		31	
	32 Retained earnings, endowment, accumulated income, or other funds	158,828,000	32	198,693,000
	33 Total net assets or fund balances	158,828,000	33	198,693,000
	34 Total liabilities and net assets/fund balances	161,930,000	34	204,123,000

Part XI Reconciliation of Net AssetsCheck if Schedule O contains a response or note to any line in this Part XI. ☒

1	Total revenue (must equal Part VIII, column (A), line 12)	1	26,967,000
2	Total expenses (must equal Part IX, column (A), line 25)	2	22,895,000
3	Revenue less expenses. Subtract line 2 from line 1	3	4,072,000
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	158,828,000
5	Net unrealized gains (losses) on investments	5	20,847,000
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain in Schedule O)	9	14,946,000
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, column (B))	10	198,693,000

Part XII Financial Statements and ReportingCheck if Schedule O contains a response or note to any line in this Part XII. ☐

	Yes	No
1 Accounting method used to prepare the Form 990: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.		
2a Were the organization's financial statements compiled or reviewed by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: <input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis		X
b Were the organization's financial statements audited by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: <input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input checked="" type="checkbox"/> Both consolidated and separate basis	X	
c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.	X	
3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?		X
b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits		

SCHEDULE A
(Form 990 or 990-EZ)

Public Charity Status and Public Support

OMB No 1545-0047

2013

**Open to Public
Inspection**

Department of the Treasury
Internal Revenue Service

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ.

▶ Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

Name of the organization

University of New Hampshire Foundation, Inc.

Employer identification number

02-0437506

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.)

- 1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i)**.
- 2 ☐ A school described in **section 170(b)(1)(A)(ii)**. (Attach Schedule E.)
- 3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii)**.
- 4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii)**. Enter the hospital's name, city, and state: _____
- 5 ☒ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv)**. (Complete Part II.)
- 6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v)**.
- 7 ☐ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 8 ☐ A community trust described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 9 ☐ An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2)**. (Complete Part III.)
- 10 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4)**.
- 11 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2)**. See **section 509(a)(3)**. Check the box that describes the type of supporting organization and complete lines 11e through 11h.
- a ☐ Type I b ☐ Type II c ☐ Type III—Functionally integrated d ☐ Type III—Non-functionally integrated
- e ☐ By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2)**.
- f If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box. ☐
- g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?
- (i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization?
- (ii) A family member of a person described in (i) above?
- (iii) A 35% controlled entity of a person described in (i) or (ii) above?

	Yes	No
11g(i)		
11g(ii)		
11g(iii)		

h Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1–9 above or IRC section (see instructions))	(iv) Is the organization in col (i) listed in your governing document?		(v) Did you notify the organization in col (i) of your support?		(vi) Is the organization in col (i) organized in the U S ?		(vii) Amount of monetary support
			Yes	No	Yes	No	Yes	No	
(A)									
(B)									
(C)									
(D)									
(E)									
Total									0

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	15,236,000	13,339,000	18,196,000	33,591,000	22,722,000	103,084,000
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						0
3 The value of services or facilities furnished by a governmental unit to the organization without charge						0
4 Total. Add lines 1 through 3	15,236,000	13,339,000	18,196,000	33,591,000	22,722,000	103,084,000
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						7,806,360
6 Public support. Subtract line 5 from line 4.						95,277,640

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
7 Amounts from line 4	15,236,000	13,339,000	18,196,000	33,591,000	22,722,000	103,084,000
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	6,105,000	6,412,000	6,636,000	6,710,000	8,047,000	33,910,000
9 Net income from unrelated business activities, whether or not the business is regularly carried on						0
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						0
11 Total support. Add lines 7 through 10						136,994,000
12 Gross receipts from related activities, etc. (see instructions)					12	
13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ► <input type="checkbox"/>						

Section C. Computation of Public Support Percentage

14 Public support percentage for 2013 (line 6, column (f) divided by line 11, column (f))	14	69.55%
15 Public support percentage from 2012 Schedule A, Part II, line 14	15	66.74%
16a 33 1/3% support test—2013. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here . The organization qualifies as a publicly supported organization ► <input checked="" type="checkbox"/>		
b 33 1/3% support test—2012. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here . The organization qualifies as a publicly supported organization ► <input type="checkbox"/>		
17a 10%-facts-and-circumstances test—2013. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here . Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization. ► <input type="checkbox"/>		
b 10%-facts-and-circumstances test—2012. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here . Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ► <input type="checkbox"/>		
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ► <input type="checkbox"/>		

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II.

If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						0
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						0
3 Gross receipts from activities that are not an unrelated trade or business under section 513						0
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						0
5 The value of services or facilities furnished by a governmental unit to the organization without charge						0
6 Total. Add lines 1 through 5	0	0	0	0	0	0
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						0
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						0
c Add lines 7a and 7b	0	0	0	0	0	0
8 Public support (Subtract line 7c from line 6)						0

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
9 Amounts from line 6	0	0	0	0	0	0
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						0
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						0
c Add lines 10a and 10b	0	0	0	0	0	0
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						0
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV)						0
13 Total support. (Add lines 9, 10c, 11, and 12.)	0	0	0	0	0	0
14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here <input type="checkbox"/>						

Section C. Computation of Public Support Percentage

15 Public support percentage for 2013 (line 8, column (f) divided by line 13, column (f))	15	0.00%
16 Public support percentage from 2012 Schedule A, Part III, line 15	16	0.00%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2013 (line 10c, column (f) divided by line 13, column (f))	17	0.00%
18 Investment income percentage from 2012 Schedule A, Part III, line 17	18	0.00%

19a 33 1/3% support tests—2013. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ☐

b 33 1/3% support tests—2012. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ☐

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ☐

Part IV

Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information. (See instructions).

**SCHEDULE D
(Form 990)**

Department of the Treasury
Internal Revenue Service

Name of the organization

Supplemental Financial Statements

- Complete if the organization answered "Yes," to Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
► Attach to Form 990.

► Information about Schedule D (Form 990) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2013

**Open to Public
Inspection**

Employer identification number

University of New Hampshire Foundation, Inc.

02-0437506

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.

Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year	1	
2 Aggregate contributions to (during year)	0	
3 Aggregate grants from (during year) . .	0	
4 Aggregate value at end of year	7,248,719	

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? ☒ Yes ☐ No

6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? ☒ Yes ☐ No

Part II Conservation Easements.

Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).

<input type="checkbox"/> Preservation of land for public use (e.g., recreation or education)	<input type="checkbox"/> Preservation of an historically important land area
<input type="checkbox"/> Protection of natural habitat	<input type="checkbox"/> Preservation of a certified historic structure
<input type="checkbox"/> Preservation of open space	

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Tax Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ►

4 Number of states where property subject to conservation easement is located ►

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year ►

7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ► \$

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.

Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenues included in Form 990, Part VIII, line 1 ► \$

(ii) Assets included in Form 990, Part X ► \$

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:

a Revenues included in Form 990, Part VIII, line 1 ► \$

b Assets included in Form 990, Part X ► \$

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):

a ☐ Public exhibition

d ☐ Loan or exchange programs

b ☐ Scholarly research

e ☐ Other

c ☐ Preservation for future generations

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☐ No

Part IV Escrow and Custodial Arrangements.

Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIII and complete the following table:

	Amount
1c Beginning balance	0
1d Additions during the year	
1e Distributions during the year	
1f Ending balance	0

2a Did the organization include an amount on Form 990, Part X, line 21? ☐ Yes ☒ No

b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII ☐

Part V Endowment Funds.

Complete if the organization answered "Yes" to Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance	148,726,917	124,129,842	128,813,522	108,756,939	99,346,772
b Contributions	19,226,563	14,323,036	2,876,286	3,460,298	2,961,913
c Net investment earnings, gains, and losses	26,004,579	17,968,841	-324,008	23,633,360	13,131,249
d Grants or scholarships					
e Other expenditures for facilities and programs	7,540,920	6,605,924	6,502,338	6,253,304	5,941,630
f Administrative expenses	1,572,245	1,088,878	733,620	783,771	741,365
g End of year balance	184,844,894	148,726,917	124,129,842	128,813,522	108,756,939

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

a Board designated or quasi-endowment 11%

b Permanent endowment 89%

c Temporarily restricted endowment %

The percentages in lines 2a, 2b, and 2c should equal 100%.

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

(i) unrelated organizations

(ii) related organizations

	Yes	No
3a(i)		X
3a(ii)		X
3b		

b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?

4 Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI Land, Buildings, and Equipment.

Complete if the organization answered "Yes" to Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land	0	0		0
b Buildings	0	0	0	0
c Leasehold improvements	0	0	0	0
d Equipment	0	0	0	0
e Other	0	0	0	0
Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10(c).)				0

Part VII Investments—Other Securities.

Complete if the organization answered "Yes" to Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation Cost or end-of-year market value
(1) Financial derivatives	0	
(2) Closely-held equity interests	0	
(3) Other Private Equities		
... (A) Other	112,580,000	Fair Mkt Value
... (B)		
... (C)		
... (D)		
... (E)		
... (F)		
... (G)		
... (H)		
Total (Column (b) must equal Form 990, Part X, col (B) line 12.) ▶	112,580,000	

Part VIII Investments—Program Related.

Complete if the organization answered "Yes" to Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total (Column (b) must equal Form 990, Part X, col (B) line 13.) ▶	0	

Part IX Other Assets.

Complete if the organization answered "Yes" to Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.) ▶	0

Part X Other Liabilities.

Complete if the organization answered "Yes" to Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	0
(2) Annuities Payable	2,809,000
(3) Other	2,563,000
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col (B) line 25.) ▶	5,372,000

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII. ☒

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

Complete if the organization answered "Yes" to Form 990, Part IV, line 12a.

1	Total revenue, gains, and other support per audited financial statements	1	47,814,000
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
a	Net unrealized gains on investments	2a	20,847,000
b	Donated services and use of facilities	2b	
c	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIII.)	2d	
e	Add lines 2a through 2d	2e	20,847,000
3	Subtract line 2e from line 1	3	26,967,000
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIII.)	4b	
c	Add lines 4a and 4b	4c	0
5	Total revenue. Add lines 3 and 4c . (This must equal Form 990, Part I, line 12.)	5	26,967,000

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

Complete if the organization answered "Yes" to Form 990, Part IV, line 12a.

1	Total expenses and losses per audited financial statements	1	22,895,000
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
a	Donated services and use of facilities	2a	
b	Prior year adjustments	2b	
c	Other losses	2c	
d	Other (Describe in Part XIII.)	2d	
e	Add lines 2a through 2d	2e	0
3	Subtract line 2e from line 1	3	22,895,000
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIII.)	4b	
c	Add lines 4a and 4b	4c	0
5	Total expenses. Add lines 3 and 4c . (This must equal Form 990, Part I, line 18.)	5	22,895,000

Part XIII Supplemental Information

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4, Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

Part V Line 4 The intended use of UNHF endowment funds is to provide a dependable source

of income for current Foundations and University of New Hampshire operations and programs.

Part X Line 2 At June 30, 2014, \$2,563,000 due to UNH related to gifts transferred was

included in other liabilities. Cash deposits for these fiscal year 2014 gifts were not

received until the first month of UNHF's new fiscal year (2015). Upon receipt these funds

were transferred to UNH.

Part XIII Supplemental Information *(continued)*

SCHEDULE J
(Form 990)

Department of the Treasury
Internal Revenue Service

Name of the organization

University of New Hampshire Foundation, Inc.

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest
Compensated Employees

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 23.

▶ Attach to Form 990.

▶ See separate instructions.

▶ Information about Schedule J (Form 990) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2013

**Open to Public
Inspection**

Employer identification number

02-0437506

Part I Questions Regarding Compensation

1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.

☐ First-class or charter travel

☐ Housing allowance or residence for personal use

☐ Travel for companions

☐ Payments for business use of personal residence

☐ Tax indemnification and gross-up payments

☐ Health or social club dues or initiation fees

☐ Discretionary spending account

☐ Personal services (e.g., maid, chauffeur, chef)

b If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain

1b X

2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked in line 1a?

2 X

3 Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.

☐ Compensation committee

☒ Written employment contract

☐ Independent compensation consultant

☒ Compensation survey or study

☐ Form 990 of other organizations

☒ Approval by the board or compensation committee

4 During the year, did any person listed in Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization.

a Receive a severance payment or change-of-control payment?

4a X

b Participate in, or receive payment from, a supplemental nonqualified retirement plan?

4b X

c Participate in, or receive payment from, an equity-based compensation arrangement?

4c X

If "Yes" to any of lines 4a–c, list the persons and provide the applicable amounts for each item in Part III

Only section 501(c)(3) and 501(c)(4) organizations must complete lines 5–9.

5 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:

a The organization?

5a X

b Any related organization?

5b X

If "Yes" to line 5a or 5b, describe in Part III.

6 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:

a The organization?

6a X

b Any related organization?

6b X

If "Yes" to line 6a or 6b, describe in Part III.

7 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III

7 X

8 Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III

8 X

9 If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?

9

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

HTA

Schedule J (Form 990) 2013

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that are not listed on Form 990, Part VII.

Note. The sum of columns (B)(i)–(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title		(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)–(D)	(F) Compensation reported as deferred in prior Form 990
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
Mark Huddleston	(i)						0	
1 Director, President of UNH	(ii)	368,517	94,710	44,636	28,050	21,454	557,367	
Deborah Dutton	(i)	283,417	20,000	15,636	16,281	21,408	356,742	
2 UNHF President	(ii)						0	
William Deptula	(i)	146,881		27,995	17,806	19,658	212,340	
3 VP/Exec Dir Development	(ii)						0	
Mark Rubinstein	(i)						0	
4 Former Interim UNHF President	(ii)	172,796		37,223	24,089	21,333	255,441	
5	(i)							
	(ii)							
6	(i)							
	(ii)							
7	(i)							
	(ii)							
8	(i)							
	(ii)							
9	(i)							
	(ii)							
10	(i)							
	(ii)							
11	(i)							
	(ii)							
12	(i)							
	(ii)							
13	(i)							
	(ii)							
14	(i)							
	(ii)							
15	(i)							
	(ii)							
16	(i)							
	(ii)							

Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

**SCHEDULE M
(Form 990)**

Noncash Contributions

OMB No 1545-0047

2013

**Open To Public
Inspection**

Department of the Treasury
Internal Revenue Service

- ▶ Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30
▶ Attach to Form 990.
▶ Information about Schedule M (Form 990) and its instructions is at www.irs.gov/form990.

Name of the organization

Employer identification number

University of New Hampshire Foundation, Inc.

02-0437506

Part I Types of Property

	(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1 Art—Works of art	X	6	0	
2 Art—Historical treasures				
3 Art—Fractional interests				
4 Books and publications				
5 Clothing and household goods				
6 Cars and other vehicles				
7 Boats and planes	X	7	0	
8 Intellectual property				
9 Securities—Publicly traded	X	72	2,518,978	Mean value at date of gift
10 Securities—Closely held stock				
11 Securities—Partnership, LLC, or trust interests				
12 Securities—Miscellaneous				
13 Qualified conservation contribution—Historic structures				
14 Qualified conservation contribution—Other				
15 Real estate—Residential				
16 Real estate—Commercial				
17 Real estate—Other				
18 Collectibles				
19 Food inventory	X	3	0	
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts			0	
23 Scientific specimens	X	1	0	
24 Archeological artifacts				
25 Other ▶ (Sports Equipment)	X	6	0	
26 Other ▶ (Computer/Science)	X	7	0	
27 Other ▶ (Animals)	X	6	0	
28 Other ▶ (Gift Certificates)	X	2	0	

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgment 29 3

30a During the year, did the organization receive by contribution any property reported in Part I, lines 1 - 28, that it must hold for at least three years from the date of the initial contribution, and which is not required to be used for exempt purposes for the entire holding period?

	Yes	No
30a		X
31	X	
32a		X
33		

b If "Yes," describe the arrangement in Part II.

31 Does the organization have a gift acceptance policy that requires the review of any non-standard contributions?

32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions?

b If "Yes," describe in Part II.

33 If the organization did not report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II.

Part II **Supplemental Information.** Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

Part I Line 1,7,19,23,25,26,27, & 28 The Organization does not recognize revenue on these

types of donations because the assets are not sold but rather utilized in programs at the

University of New Hampshire. The transactions do not involve any cash received and UNHF

does not retain control of the assets.

Part I Line 9 col (b) the number reflects the number of contributions of publically traded

stock and not the total number of shares

SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2013

**Open to Public
Inspection**

Name of the organization

University of New Hampshire Foundation, Inc

Employer identification number

02-0437506

Form 990, Part V, Section -, Line 1a: The University of New Hampshire Foundation (UNHF)

disbursements are paid by the University System of New Hampshire (USNH). USNH is responsible

for the preparation of 1099s and 1096s for the University System as a whole, which includes

disbursements on behalf of the Foundation.

Form 990, Part V, Section -, Line 2a: UNHF has 36 employees that are paid directly by USNH and

reported on the USNH-filed W-3. For the purpose of Part IV line 2a and Part VII Section A, the

individuals that work directly for UNHF paid by USNH are included in Column D as reportable

compensation from the Organization.

Form 990, Part VI, Section A, Line 1a: Tina Sawtelle, VP of Finance and Treasurer, is an

Officer, but only has voting rights on investment agenda items. Because she may not vote on

all matters that come before the Board, she is not included in Line 1a.

Form 990, Part VI, Section A, Line 7b: The Budget of the Foundation requires approval from the

USNH Board of Trustees.

Form 990, Part VI, Section A, Line 8b: Some board-authorized transactions for the Investment

Committee were not contemporaneously documented during the year-ended 6/30/14. Remedial action

has been taken to contemporaneously document future authorized transactions as recommended by

the Foundation's outside auditing firm.

Form 990, Part VI, Section B, Line 11b: The Audit Committee performed a detailed review of the

completed Form 990 prior to filing and the Form 990 was provided to the full Board for review

prior to filing.

Form 990, Part VI, Section B, Line 12c: Conflicts of Interest- At the annual meeting of the

Foundation's Board of Directors, each Board member reviews the conflict of interest policy and

signs a letter to the Board Chair indicating compliance with the policy and disclosing any

potential conflict of interest. Potential and actual conflicts of interest are addressed and

resolved according to policy.

Form 990, Part VI, Section B, Line 15a&b: Salary decisions of key employees includes a review

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

HTA

Schedule O (Form 990 or 990-EZ) (2013)

Name of the organization

Employer identification number

University of New Hampshire Foundation, Inc.

02-0437506

of comparative data provided by independent consultants. Each position's salary range is

assigned by the USNH Classification Committee and the final salary is approved by the

Executive Committee of the Board.

Form 990, Part VI, Section C, Line 19. The Foundation's financial statements are available to

the public on the Foundation's website. The Foundation's governing documents and Conflict of

Interest policy are available to the public upon request.

Form 990, Part VI, Section A, Line 7a&b: a) The USNH Board of Trustees can elect up to 3

voting members to the UNHF Board of Directors.

Form 990, Part XI, Section -, Line 9: The USNH Board of Trustees and the UNH School of Law

("Law") Board of Directors each approved a full integration agreement between the two entities

with an effective date of January 1, 2014. At that time, the activities and balances of the

UNH School of Law were merged within the USNH financial statements. As a result of the

integration, the Foundation took control of all Law endowment funds. An amount of \$14,946,000

was transferred to the Foundation.

**SCHEDULE R
(Form 990)**

Department of the Treasury
Internal Revenue Service

Related Organizations and Unrelated Partnerships

- ▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37
▶ Attach to Form 990. ▶ See separate instructions
▶ Information about Schedule R (Form 990) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2013

**Open to Public
Inspection**

Name of the organization

University of New Hampshire Foundation, Inc.

Employer identification number

02-0437506

Part I Identification of Disregarded Entities Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity
(1)					
(2)					
(3)					
(4)					
(5)					
(6)					

Part II Identification of Related Tax-Exempt Organizations Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity?	
						Yes	No
(1) University of New Hampshire 02-6000937 Main Street Durham, NH 03824	Educational	NH	501 (c) (3)	170(b)(1)(A)(vi)	N/A		X
(2)							
(3)							
(4)							
(5)							
(6)							
(7)							

Part III Identification of Related Organizations Taxable as a Partnership Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-of- year assets	(h) Disproportionate allocations?		(i) Code V—UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	
(1)												
(2)												
(3)												
(4)												
(5)												
(6)												
(7)												

Part IV Identification of Related Organizations Taxable as a Corporation or Trust Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	(i) Section 512(b)(13) controlled entity?	
								Yes	No
(1)									
(2)									
(3)									
(4)									
(5)									
(6)									
(7)									

Part V Transactions With Related Organizations Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.**Note.** Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

	Yes	No
1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II–IV?		
a Receipt of (i) interest (ii) annuities (iii) royalties or (iv) rent from a controlled entity	1a	X
b Gift, grant, or capital contribution to related organization(s)	1b	X
c Gift, grant, or capital contribution from related organization(s)	1c	X
d Loans or loan guarantees to or for related organization(s)	1d	X
e Loans or loan guarantees by related organization(s)	1e	X
f Dividends from related organization(s)	1f	X
g Sale of assets to related organization(s)	1g	X
h Purchase of assets from related organization(s)	1h	X
i Exchange of assets with related organization(s)	1i	X
j Lease of facilities, equipment, or other assets to related organization(s)	1j	X
k Lease of facilities, equipment, or other assets from related organization(s)	1k	X
l Performance of services or membership or fundraising solicitations for related organization(s)	1l	X
m Performance of services or membership or fundraising solicitations by related organization(s)	1m	X
n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)	1n	X
o Sharing of paid employees with related organization(s)	1o	X
p Reimbursement paid to related organization(s) for expenses	1p	X
q Reimbursement paid by related organization(s) for expenses	1q	X
r Other transfer of cash or property to related organization(s)	1r	X
s Other transfer of cash or property from related organization(s)	1s	X

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

(a) Name of related organization	(b) Transaction type (a–s)	(c) Amount involved	(d) Method of determining amount involved
(1)			
(2)			
(3)			
(4)			
(5)			
(6)			

Part VI **Unrelated Organizations Taxable as a Partnership** Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(a) Name, address, and EIN of entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(e) Are all partners section 501(c)(3) organizations?		(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations?		(i) Code V—UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
				Yes	No			Yes	No		Yes	No	
(1)													
(2)													
(3)													
(4)													
(5)													
(6)													
(7)													
(8)													
(9)													
(10)													
(11)													
(12)													
(13)													
(14)													
(15)													
(16)													

Part VII Supplemental Information

Provide additional information for responses to questions on Schedule R (see instructions).

Page 1 of 1

Employer identification number

02-0437506

[illegible]